



SABAH

YOUR NEXT INVESTMENT DESTINATION



SABAH

THE LAND BELOW THE WIND

ROBUST ECONOMIC GROWTH (GDP, RM BILLION)



— 2019 — 2020 — 2021 — 2022 —



TOP 3 CONTRIBUTORS

Services, Mining and Agriculture



RICH NATURAL RESOURCES

- + Palm Oil
- + Oil and Gas
- + Timber



TALENT DEVELOPMENT

- + 5 Universities
- + 25 Private Institutions
- + 11 Training Centres



ATTRACTIVE INCENTIVES

Up to 100% and 15 years



TOTAL POPULATION:
3.40 MILLION



LAND AREA
73,602 SQ.KM²



TOTAL WORKFORCE:
2.03 MILLION



▶ MANUFACTURING

Sabah offers several industrial parks located at strategic locations with sound infrastructure, as well as capitalising on port facilities and hinterland connectivity around Sabah.



SAPANGAR BAY CONTAINER PORT

- ADVANTAGES -

Endowed with rich natural resources, Sabah is ripe growth in the manufacturing sector through resource-processing activities. Key opportunities include leveraging raw materials as feedstock in downstream processing such as oil and gas, palm oil, timber, and minerals.

OUR NATURAL RESOURCES

PALM OIL



**1.51 MILLION
HECTARES**

Crude Palm Oil,
Palm Kernel

TIMBER



**1.70 MILLION
CUBIC METRES**

Saw Logs, Sawn Timber,
Veneer Sheets,
Plywood, Blockboard,
and Timber Moulding

MINERALS



**RM 35.49 BILLION
TOTAL EXPORT**

*Crude Oil and Natural Gas,
Mining & Quarry

- INVESTMENT OPPORTUNITIES -

The state's varied industrial parks can offers to facilitate manufacturing activities across various sectors. These parks provide dedicate spaces, assisting investors in identifying high-quality land for their operations.



KOTA KINABALU INDUSTRIAL PARK (KKIP)

TOTAL AREA: 8,320 ACRES

To Kota Kinabalu **20 km**
 To Kota Kinabalu International Airport **28 km**
 To Sapangar Bay Container Port **7 km**

ACTIVITIES



Automotive



Food and Beverages



Logistics



Electrical and Electronics



Wood-based



Rubber & Plastic



SIPITANG OIL & GAS INDUSTRIAL PARK (SOGIP)

TOTAL AREA: 4,065 ACRES

To Kota Kinabalu **150 km**
 To Sipitang **12 km**
 To Brunei **185 km**

ACTIVITIES



Petrochemicals



Bulking and Storage



Steel Industry



Support Services



SABAH AGRO-INDUSTRIAL PRECINCT (SAIP)

TOTAL AREA: 185 ACRES

To Kota Kinabalu **52 km**
 To Kota Kinabalu International Airport **45 km**
 To Papar **14 km**

ACTIVITIES



High-Tech Farming



Herbs / Botanical



Food Ingredients



Pharma Ingredients



POIC LAHAD DATU

TOTAL AREA: 4,400 ACRES

To Kinabalu **55 minutes by air**
 To Sandakan **35 minutes by air**
 To Tawau **164 km**

ACTIVITIES



Petrochemicals



Logistics



Oleochemicals



Halal

▶ LOGISTICS

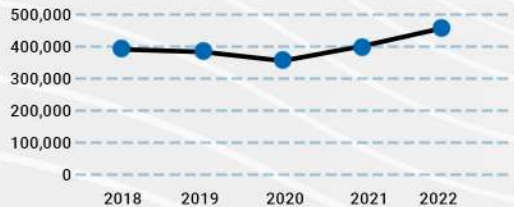
Sabah's strategic location in the BIMP-EAGA, region and its proximity to Indonesia's new capital position it as a prime hub for cold-chain logistics, connecting to a new market of around 79.80 million people across Borneo.



PAN BORNEO HIGHWAY

This will improve the movement of goods between locations, enabling logistics providers to service increased demand for cold-chain solutions for climate-sensitive goods.

TOTAL CONTAINER THROUGHPUT BY SABAH PORT (TEUs)



Source: Department of Statistics, 2022



- INVESTMENT OPPORTUNITIES -

The increasing demand for logistics services in Sabah, particularly for renowned seafood products, coupled with the rising prevalence of e-commerce, has necessitated more robust cold-chain logistics solutions to cater to the Asia-Pacific market.



- RECENT INVESTMENT -



Hypercold Logistics Sdn Bhd, launched the largest cold-chain hub in Kota Kinabalu, Sabah. Fully completed in November 2023, the hub has a capacity of 6,389 pallets, - making it the largest in Sabah.



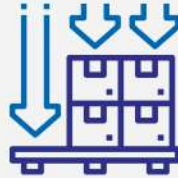
The construction of a 140,000 square foot warehouse by MTT Shipping Sdn Bhd commenced in October 2023. It will be an Integrated Freight Facility comprising of an operations office, container depot, as well as a cold and ambient storage warehouse.

► AGRICULTURE

Sabah agriculture thrives in diverse sectors like horticulture, livestock, and aquaculture, prioritising Halal certification to boost marketability and foster economic growth.



TOTAL EXPORT
5.56 MILLION TONNES
RM 22.81 BILLION



TOTAL IMPORT
0.87 MILLION TONNES
RM 2.36 BILLION

Source: Department of Statistics, 2022

FISHERIES AND AQUACULTURE



LIVESTOCK



AGRICULTURE



FORESTRY



CROPS

TOP AGRICULTURE PRODUCTION

AGRICULTURE



Source: Department of Statistics, 2022.

AQUACULTURE



- INVESTMENT OPPORTUNITIES -

Using technology in agriculture offers a significant opportunity to transform the industry, making it more efficient and sustainable. Tools such as precision farming, IoT, AI, and data analytics helps farmers make better decisions, fostering more productive and eco-friendly agriculture sector.



DRONES FOR AGRICULTURE



RECIRCULATING AQUACULTURE SYSTEMS (RAS)



CONTROLLED-ENVIRONMENT FARMING (CEF)



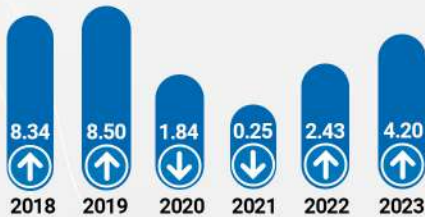
SMART AGRICULTURE (IoT)

Sabah, with its diverse landscapes of beaches, mountains, and rainforests, presents numerous investment prospects in tourism. Positioned in the northeastern part of Borneo, Sabah's tropical climate, cultural richness, and renowned hospitality have made it a beloved vacation spot for millions of global travellers.



UNESCO TRIPLE CROWN SITE
ONE OF ONLY THREE SITES GLOBALLY

TOURIST RECEIPTS RM, BILLION



TOURIST ARRIVALS RM, MILLION



SOURCE: SABAH TOURISM BOARD, 2023

- ATTRACTION IN SABAH -

The burgeoning and expansive tourism market of Sabah presents substantial and promising investment prospects across an extensive spectrum of tourism-related activities and sectors.



- INVESTMENT OPPORTUNITIES -

Discover the prime opportunity to invest in ecotourism development within Sabah Parks. We offer ready land parcels, which is ideal for those seeking to contribute to sustainable eco-tourism initiatives in Sabah.



Beach Resorts



Ecotourism



Gondola / Cable Car



Diving and Water Sports



Wellness Tourism



Adventure Tourism



Eco Parks



Cruise Tourism



Astrophotography

- RECENT INVESTMENT -



LET SEDIA INVESTMENT PROMOTION BE YOUR FIRST POINT OF CONTACT IN SABAH.

As the regional investment promotion agency, we will be your facilitating partner to assist your decision-making process with the following supporting services:



Getting the information that you require



Connecting you to the right companies / agencies / government departments



Coordinating and hosting site visits



Helping you with location scanning



Assisting to connect with local supply chains



Hand-holding support throughout from applications to approvals



Assisting you with resolution of issues with State / Federal agencies

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